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# Lightning Round: Moving Those MARCs: Workflows For Loading Library Catalog Holdings To A Discovery Layer

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# Moving Those MARCs: Workflows For Loading Library Catalog Holdings To A Discovery Layer

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Gloria Slaughter and Brianne Hagen

May 7, 2014



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# Overview

- Initial Set-up
- Content Type Mapping
- Workflow Changes
- Problems
- Questions

# Initial Set-up

- Records must be exported from catalog in MARC-21 format
- Records must be UTF-8 encoded (requires service request to Innovative)
- Upload records in binary mode, not ASCII mode
- Full catalog holdings must be batched, not sent as separate, individual records



# Content Type Mapping

- Critical to discovery-one way to filter results by facet “Content Type”
- Answers the question “What types of material does your library own?”
- Decide how you want materials to display. Exclude terms for items you do not own



# Content Type Mapping

## Decisions and Examples

- Exclude mapping to items you don't own:
  - Streaming video
- Continuity with HopeCat display:
  - Audio Recording versus Music or Spoken Word Recording
  - Video Recording versus DVD
- Fix incorrectly mapped records:
  - Internet Resource versus CD-ROM: mapped both as Web Resource



# Content Type Mapping

- Familiarize yourself with Leader (006), 007, and 008 MARC fields
- After loading records, review them in your discovery tool to see the display

# Workflow Changes

- Quarterly, full catalog holdings sent (at suggestion of vendor)
- Daily updates and deletes sent--forced to reorganize our delete records workflow
- Maintenance of exclusions and deletions





# Problems

- Staff size/dedicated time
- Too many records, our list of exclusions to discovery layer gets larger even as we want to include more
- Good and Bad: Mistakes in cataloging became apparent in 1Search
- Discovery layer indexing out of our control



# Questions?

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